



2020 Hale Financial Aid Packet

80 Carby St, Westwood, MA 02090 Tel (781) 326-1770 Fax (781) 326-0676 Hale1918.org

Dear Friends:

Thank you for inquiring about financial aid at Hale. Hale has established a fund to help families in need with the cost of tuition for our programs. It is our intent to make adequate financial arrangements so more families can share the Hale experience. The application is open to all families of any race, color, religion, or socioeconomic background.

Where Does The Money Come From?

Hale's financial aid money comes from Hale's Campership Funds and annual gifts from individuals and corporations. It is expected that the family will pay a portion of the tuition, within their means.

Review Timeline

Applications are submitted anonymously to our Financial Aid Committee. The group allocates tuition discounts to families based on need, and is made up of current Hale staff and members of the Board of Directors. They attempt to meet reasonable requests with the limited funds that are available, but the committee may not be able to meet all the requests for assistance. **The Application Form is due by February 29, 2020. No late or incomplete applications will be accepted.**

The Summer Club Director and/or the Camp Director are the only people who see your application with your name attached to it. The Directors submit the applications without identifying the individual applicants' names on the forms. **You will be contacted regarding the status of your application by April 1, 2020.**

Requirements

- Applications for financial aid will not be considered **unless all bills from previous years are paid.**
- Applicants must make less than a combined gross income of \$125,000/year. This will be verified with your required 2018 or 2019 Tax Returns.
- Once Financial Aid decisions have been made, recipients may pay balance with a payment plan.
- A registration form for Hale Day Camp or Hale Summer Club must also be submitted with the application.
- \$100 application fee. This will be refunded in total should your application not be accepted, or you choose not to enroll by April 15, 2020.

Please email or call if you have any questions. The office is open weekdays, 9:00 AM – 5:00 PM

Sincerely,

A handwritten signature in cursive script that reads "Shannon".

Shannon Obey
Summer Club Director
sobey@Hale1918.org

A handwritten signature in cursive script that reads "Calder".

Calder Akin
Camp Director
cakin@Hale1918.org



2020 Financial Aid Application
Hale, 80 Carby Street, Westwood, MA 02090

In addition to completing the application, you must submit a copy of your 2018 or 2019 Tax Return to confirm income. The information you supply will be kept confidential; only people directly concerned with granting financial aid will see it.

It is very important that you supply all the information requested. If information is missing or sent in after the deadline, it is possible that the application will be delayed or turned down as a result.

Please select the program area(s) to which you are applying:

- Hale Day Camp (HDC)
Hale Summer Club (HSC)

Please note that you will need to fill out the registration card/packet for this program in addition to the FA application. Program registrations can be found on the website)

Part I: Income Information:

Parent/Guardian 1 Name: Phone:

Home Address:

Occupation: Work Phone:

Employer: Business Address:

If Parent 1 is unemployed, please give the most recent position, employer, and dates of employment:

Annual gross income of Parent/Guardian 1: \$

Annual income of Parent/Guardian 1 from any other sources (after deductions. Including rent from tenants, interest, dividends, royalties, gifts, etc.): \$

Parent/Guardian 2 Name: Phone:

Home Address:

Occupation: Work Phone:

Employer: Business Address:

If Parent 2 is unemployed, please give the most recent position, employer, and dates of employment:

Annual gross income of Parent/Guardian 2: \$

Annual income of Parent/Guardian 2 from any other sources (after deductions. Including rent from tenants, interest, dividends, royalties, gifts, etc.): \$

If Parents are legally separated or divorced, does one financially help/support the other?

(Check one) Yes No

If yes, which Parent/Guardian pays financial support?:

If yes, what is the net amount paid/received annually? \$_____

Part II: Expense Information

Home of Parent/Guardian 1 OR both Parents/Guardians:

(Monthly mortgage payment or rent on home) \$_____

Home of Parent/Guardian 2 if parents live apart:

(Monthly mortgage payment or rent on home) \$_____

Dependents:

Total Number of Dependents _____

Monthly cost of educational/childcare expenses for all dependents: \$_____

Part III: Additional Information

Please attach a cover letter outlining a complete overview of your family's finances and/or any additional expenses you think should be considered by the committee. Please also include why it is that your family will benefit from a summer at Hale.

Part IV: Financial Request

I can afford to pay: \$_____

Therefore, my financial aid request is: \$_____

That makes the total fee of: \$_____

(Total must equal the total fee(s) for program(s) for which you are applying)

Application Checklist (please check the items below confirming the following is included in your Financial Aid Application):

___ **Financial Aid Application**

___ **2018 or 2019 Tax Return(s)**

___ **2020 Registration form/packet for applicable program (HSC or HDC)**

___ **\$100 Application Fee (Checks should be made out to Hale Reservation)**

All of the above items need to be completed at the time of application to be considered. All completed applications are due by February 29, 2020.

By signing below, I certify that all information is true and completed to the best of my ability:

Signature: _____ **Date:** _____

Printed Name of Adult: _____